

UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
as representative of  
THE COMMONWEALTH OF PUERTO RICO *et al.*,  
Debtors.<sup>1</sup>

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
as representative of  
PUERTO RICO ELECTRIC POWER AUTHORITY  
Debtor.

**NOTICE OF FILING OF REVISED STIPULATION AND AGREED ORDER BETWEEN  
SPECIAL CLAIMS COMMITTEE OF FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD AND OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS RELATED TO JOINT PROSECUTION OF CAUSES OF ACTION OF  
PUERTO RICO ELECTRIC POWER AUTHORITY**

<sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474), and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747).

**PLEASE TAKE NOTICE** that on June 20, 2019, the Official Committee of Unsecured Creditors of all Title III Debtors (other than COFINA) (the “Committee”) and the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico (the “Special Claims Committee” and, together with the Committee, the “Parties”) filed the *Urgent Joint Motion for Entry of Order Approving Stipulation and Agreed Order Between Special Claims Committee of Financial Oversight and Management Board and Official Committee of Unsecured Creditors Related to Joint Prosecution of Certain Causes of Action of Puerto Rico Electric Power Authority* [Case No. 17-3283, Docket No. 7519; Case No. 17-4780, Docket No. 1367] (the “Motion”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the deadline to object or file a response to the Motion was June 24, 2019 at 4:00 p.m. (ET) (the “Objection Deadline”). To the best of counsels’ knowledge, no objection, other responsive pleading, or request for a hearing with respect to the Motion has been filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Case Management Procedures, nor has any objection, other responsive pleading, or request for hearing with respect to the Motion been served on counsel to the Parties to date.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as Exhibit A is a copy of the revised proposed PREPA Stipulation, which is identical to the version attached to the Motion, except that, at the request of certain PREPA bondholders, the Parties have agreed to add one clarification (namely that all causes of action related to the Bonds are excluded from the PREPA Stipulation). Attached hereto as Exhibit B is a blackline version of the proposed PREPA Stipulation marked to show the changes that have been made to the version attached to the Motion.

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<sup>2</sup> Capitalized terms used but not defined herein have the meanings ascribed to them in the Urgent Joint Motion.

For the reasons set forth in the Motion, the Parties respectfully request the Court to approve and enter the PREPA Stipulation, attached hereto as Exhibit A.

Dated: June 26, 2019

/s/ Luc A. Despins

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